

AGENDA

Troutman Sanders

**PRIVATE
FUNDS**
FORUM

8:00 - 8:15 a.m.	Registration
8:15 - 8:30 a.m.	Morning Welcome <i>Genna Garver, Partner, Troutman Sanders</i>
8:30 - 8:45 a.m.	Morning Keynote <i>John D'Agostino, Managing Director, DMS Governance</i>
8:45 - 9:45 a.m.	Session 1: Trends in Investor Due Diligence – Allocators and the Dawn of OCIOs Moderator: <i>Amanda Tepper, Founder and CEO, Chestnut Advisory</i> Panelists: <i>Marcia Nelson, Managing Director, Alberleem Family Office Solutions</i> <i>Alena Karr, Consultant, formerly, Head of Operational Due Diligence, Northern Trust Asset Management</i> <i>Maura Harris, Director of Due Diligence, Bostwick Capital</i>
9:45 - 10:00 a.m.	Networking Break
10:00 - 11:00 a.m.	Session 2: Privacy and Information Security <i>(CLE Credit Provided)</i> Moderator: <i>Wynter Deagle, Partner, Troutman Sanders</i> Panelists: <i>Charles Daly, ESQ, Partner, Constellation Advisers</i> <i>Monique S. Botkin, Associate General Counsel, Investment Adviser Association</i> <i>Chris Haley, Legal Technology Director, Troutman Sanders eMerge</i> <i>John Araneo, General Counsel & Managing Director, Align Cybersecurity</i> <i>John O'Neill, Director and Senior Counsel, AMG</i>
11:00 - 11:15 a.m.	Networking Break
11:15 a.m. - 12:15 p.m.	Session 3: Emerging Managers and Capital Raising Moderator: <i>Paul Steffens, Partner, Troutman Sanders</i> Panelists: <i>Chrystalle H. Anstett, Co-Head of Private Credit, Eaton Partners</i> <i>Hayden Isbister, Managing Partner and Head of Corporate Practice, Cayman Islands Office, Mourant</i> <i>Kathy Kohler, Senior Partner, Lumentus</i> <i>Spring Hollis, Founding Member, Star Strong Capital</i> <i>Jilbert El-Zmetr, Head of MPS Operations/Director of Business Development, Siepe</i>

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12:15 - 1:15 p.m.	Lunch
1:15 - 2:15 p.m.	<p>Session 4: The Intersection of ESG and Infrastructure/Energy Moderator: Hayden Baker, <i>Partner, Troutman Sanders</i></p> <p>Panelists: Delilah Rothenberg, <i>Managing Director, Development Capital Strategies</i> Scott Jacobs, <i>CEO, Generate Capital</i> Maria Mähl, <i>Partner, Arabesque Asset Management</i> Justin DeAngelis, <i>Partner, Denham Capital</i></p>
2:15 - 2:30 p.m.	Networking Break
2:30 - 3:30 p.m.	<p>Session 5: Offshore Funds Update Moderator: Mase Kazemi, <i>Head of Fund Accounting, Centaur USA</i></p> <p>Panelists: Catherine Houts, <i>Director, Tax KPMG in the Cayman Islands</i> Catherine Pham, <i>Partner, Mourant</i> Ivana Faltysova, <i>Executive Director, Cayman Office, DMS Governance</i> Mitzie Pierre, <i>Chief Compliance Officer, US and Canada, IFM Investors</i> Robert Friedman, <i>Partner, Troutman Sanders</i></p>
3:30 - 3:45 p.m.	Networking Break
3:45 - 4:45 p.m.	<p>Session 6: Private Fund Adviser Regulation and Enforcement <i>(CLE Credit Provided)</i> **This event is closed to the media</p> <p>Moderator: Ghillaine Reid, <i>Partner, Troutman Sanders</i></p> <p>Panelists: L. Allison Charley, <i>Senior Principal Consultant, ACA Compliance Group</i> Nancy Lynch, <i>Senior Counsel, Americas, Legal & Compliance Division, Man Group</i> Mark Mandel, <i>Partner, Troutman Sanders</i> Joel Mack, <i>Supervisory Special Agent, Federal Bureau of Investigation</i></p>
4:45 - 5:00 p.m.	Networking Break
5:00 - 6:00 p.m.	<p>Afternoon Keynote/Fireside Chat **This event is closed to the media</p> <p>Brad Katsuyama, <i>Co-founder and CEO, IEX Group</i></p> <p>Moderator: Genna Garver, <i>Partner, Troutman Sanders</i></p>
6:00 - 7:30 p.m.	Reception