

Firm Events | August 2, 2023 | 8:00 AM - 9:00 AM ET

2023 Proxy Season CLE Presentation

Zoom

Wednesday, August 2 • 12:00 – 1:00 p.m. ET

Please join Jake Berwind, director of sales at Morrow Sodali, for the “2023 Proxy Season CLE Presentation” on Wednesday, August 2, 2023 from 12:00 – 1:00 p.m. ET. The CLE presentation will be regarding the entire proxy process. This will include, but will not be limited to:

- Fungible Bulk
- NOBO vs. OBO
- DTCC
- Roles of Brokers, Banks, Transfer Agents and Proxy Solicitors
- Universal Proxy

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- [Environmental, Social + Governance \(ESG\)](#)