

Speaking Engagements | September 13 - 14, 2021

## Bank Board Training Forum

**JW Marriott Nashville**  
**201 Eighth Avenue S**  
**Nashville, TN 37203**

### **SPEAKERS**

[Annette Michelle \(Shelli\) Willis](#) | [Gregory Parisi](#)

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### **Monday, September 13 • 11:20 a.m. – 12:00 p.m. ET**

Bank director training and education is playing an increasingly important role in the success of today's and tomorrow's top-performing financial services institutions. Regardless of whether you have served on a board for years or are just starting out, bank directors today have an extraordinary need for information and education about this increasingly complex industry. In September, both inside and outside bank directors, chair of the board, CEOs, and senior management who regularly interact with a bank's board will safely meet in Nashville to access the latest and most critical education and bank training from leading experts to equip them with the knowledge needed to address the issues and challenges facing them in today's evolving industry.

Through a curriculum developed by industry experts, the Bank Board Training Forum provides attendees with foundational knowledge, top strategies, and the latest information on best practices in all of the critical areas that bank directors must understand, including:

- Risk management and auditing issues,
- Compensation and talent,
- Corporate governance,
- Strategic planning, and
- Industry regulations.

In addition, the Bank Board Training Forum includes exclusive Bank CEO, Chair of the Board, and Lead Director Peer Exchanges that allow participants leading their institutions the opportunity to meet with peers from across the US to address challenging issues and emerging opportunities in a closed-door, off-the-record setting.

Join Troutman Pepper attorneys Greg Parisi and Shelli Willis on Monday, September 13 from 11:20 a.m. – 12:00 p.m. for a Board Members Only breakout session discussing the “ESG Roadmap: Requirements, Best Practices

and Trends.” During this session, Greg and Shelli will discuss how key stakeholders continue to emphasize environmental, social and governance (ESG) practices, and disclosures when evaluating financial institutions. Bank regulators, the SEC, and even certain bank customers are increasingly focused on ESG disclosures and risk management. This session summarizes key ESG requirements, trends and steps that can improve your bank’s program.

**We can offer friends of the firm a \$300 savings off of the standard individual rate. The promo code that can be used is “BBTF21VIP”.**

**Bank Director Certification:**

Active participation in director education sends a strong signal to the regulators that your board has the knowledge to exceed governance expectations. Receive your attendance certificate at the end of the event demonstrating your continued focus on board education.

For more information, please contact us at [events@bankdirector.com](mailto:events@bankdirector.com) or 877.397.7595.

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