

Speaking Engagements | February 4, 2025 | 1:00 PM - 2:30 PM ET

Evergreen Fund Structures in Private Markets: Formation, Operation, Strategic Advantages, Risk Allocation

Webinar

SPEAKERS

[Stephanie Pindyck Costantino](#) | [James L. Severs](#)

Tuesday, February 4 • 1:00 – 2:30 p.m. ET

Troutman Pepper Locke attorneys, Stephanie Costantino and James Severs, will be speaking on a webinar for Strafford on the evolution and recent growth of evergreen fund structures in private markets. The panel will discuss the various structuring options for evergreen funds and how they compare to traditional closed-end funds, the strategic advantages that make evergreen funds an attractive option, and the challenges and drawbacks with evergreen funds.

The panel will review these and other key considerations:

- How have evergreen funds evolved and why is there growing interest in these types of investment vehicles?
- What are common characteristics found in the evergreen structures currently being used in the private markets?
- What are the strategic advantages of evergreen fund structures?
- What are the challenges and risks with evergreen fund structures, and can these drawbacks be mitigated by incorporating a hybrid fund structure?

Faculty:

- Kevin Cassidy, Partner, Seward & Kissel
- Stephanie Costantino
- James Severs

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