

Articles + Publications | May 9, 2025

FUNDamentals Market Update – What's Happening Now and What's Next?

WRITTEN BY

Stephanie Pindyck Costantino | John M. Ford | Paul A. Steffens | Heather M. Stone | P. Thao Le | Patrick J. Bianchi

In our latest "FUNDamentals Market Update," members of our Investment Funds + Investment Management Services group briefly review recent developments, including the SEC's move towards granting dual share class ETF exemptive relief, current robust activity in joint ventures for real estate asset development despite economic uncertainties, and the increase in lending to funds by institutional investors. This update also looks ahead, including an anticipated rise in continuation funds and secondary transactions due to concerns over interest rates and potential changes to capital gains tax rates, and the potential impact of proposed tariffs on deal-making.

Read the details in the FUNDamentals Market Update.

RELATED INDUSTRIES + PRACTICES

• Investment Funds + Investment Management Services