

Speaking Engagements | June 28, 2023

Fundamentals of Investment Adviser Regulation 2023

SPEAKERS

[Genna Garver](#)

Wednesday, June 28 • 10:15 a.m. ET

Advisers Act Fundamentals: What You Need to Know

Troutman Pepper Partner Genna Garver will present on a panel of experienced professionals with deep knowledge of the Investment Adviser Act. Practitioners need to be familiar with certain fundamental requirements that shape the advisory relationship and to which advisers are subject and, after completing this session, participants will be able to:

- Comply with the anti-fraud rules;
- Maintain the adviser's fiduciary duty;
- Adhere to rules impacting trading practices; and
- Keep pace with recordkeeping.

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