

How Are Geopolitical Trends Impacting Global Energy Storage Markets?

WRITTEN BY

John J. Leonti | Vaughn H. Morrison

In the US, the introduction of the One Big Beautiful Bill Act (OBBBA), coupled with the imposition of a new tariff regime, has had profound effects on both domestic and international energy storage markets. New Foreign Entity of Concern (FEOC) rules may reorder established supply chains and engender a strategic pivot in the battery storage industry. As this report highlights, some of the biggest battery storage providers have already pre-empted the rules by taking significant steps to onshore the manufacturing of certain components.

[Click here to read the full report on *Tamarindo*.](#)

RELATED INDUSTRIES + PRACTICES

- [Energy](#)
- [Energy Storage](#)