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How Are Geopolitical Trends Impacting Global Energy Storage Markets?

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In the US, the introduction of the One Big Beautiful Bill Act (OBBBA), coupled with the imposition of a new tariff regime, has had profound effects on both domestic and international energy storage markets. New Foreign Entity of Concern (FEOC) rules may reorder established supply chains and engender a strategic pivot in the battery storage industry. As this report highlights, some of the biggest battery storage providers have already pre-empted the rules by taking significant steps to onshore the manufacturing of certain components.

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