

Podcasts | April 30, 2020

Impacts of COVID-19 on Battery and Storage Project Deployment and Financing

Battery + Storage Podcast

SPEAKERS

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In Episode 6 of the *Battery + Storage Podcast* co-host Cliff Sikora provides an overview of reported trends regarding on-the-ground impacts of COVID-19 on battery and storage project deployment and financing. The podcast focuses on the Energy Storage Association (ESA) member survey about COVID-19 impacts published during the week of April 19, 2020. The podcast highlights the survey's results, and cites other data, regarding: (a) workforce issues; (b) supply chain choke points (upstream and downstream); and (c) financial performance expectations for the storage sector. Regarding financial performance, the podcast reports on differences between: (1) in-the-pipe projects v. go-forward development decisions in near-term out-years; (2) hybrid projects (with renewables and storage) v. stand-alone-storage; and (3) observations of possible differences in investor perceptions between exchange-traded equities and private equity.

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