

Integration of Private and Public Offerings 2022

WRITTEN BY

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This outline reviews the SEC’s interpretations that relate to the integration of private and public offerings and the challenges they present for the capital formation process. The outline also describes current policies of the SEC staff that affect so-called “PIPE” offerings and “private equity lines.” It has been updated to reflect the impact of the JOBS Act and the SEC’s adoption of implementing rules and interpretations under that Act.

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