

Investment Management Update – Q1 2025

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In This Update

Covering legal developments and regulatory news for funds, their advisers, and industry participants for the quarter ended March 31.

RULEMAKING AND GUIDANCE

- SEC Issues Frequently Asked Questions: 2025 Names Rule
- Extension of Form PF Compliance Date
- SEC Broadens Guidance on Accredited Investor Verification
- SEC Extends Compliance Deadlines for Names Rule Amendments
- Navigating the SEC’s New Marketing Rule FAQs: A Guide for Investment Advisers

SEC AND SRO NEWS

- SEC Announces Departure of Acting Enforcement Director Sanjay Wadhwa

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professionals if you have questions about this update or any other investment management issues.

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