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Investment Management Update – Q1 2025

WRITTEN BY

John M. Ford | Genna Garver | Joseph V. Del Raso | John P. Falco | Terrance James Reilly | Joseph T. Cataldo | Theodore D. Edwards | DeJuawn "DJ" Griffin | Matthew A. Ramsey | James L. Severs | Taylor M. Williams | Barbara H. Grugan

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Stephanie Pindyck Costantino | John M. Ford | Genna Garver | Christopher A. Rossi | Paul A. Steffens

In This Update

Covering legal developments and regulatory news for funds, their advisers, and industry participants for the quarter ended March 31.

RULEMAKING AND GUIDANCE

- SEC Issues Frequently Asked Questions: 2025 Names Rule
- Extension of Form PF Compliance Date
- SEC Broadens Guidance on Accredited Investor Verification
- SEC Extends Compliance Deadlines for Names Rule Amendments
- Navigating the SEC's New Marketing Rule FAQs: A Guide for Investment Advisers

SEC AND SRO NEWS

SEC Announces Departure of Acting Enforcement Director Sanjay Wadhwa

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