Navigating the Money Matrix: Privacy, Data Security, and AI Considerations for Financial Institutions

SPEAKERS

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In today's rapidly evolving digital landscape, financial institutions are at the crossroads of innovation and regulation. This webinar series is designed to equip financial professionals with insights to manage data privacy and security challenges, particularly in the context of AI advancements. Join us as we explore the complexities of the bold new world that is the Money Matrix, focusing on the unique considerations financial institutions must address. Our speakers will delve into topics such as the impact of AI on data privacy, strategies for securing sensitive financial data, and navigating the regulatory environment. Each session will provide actionable insights into balancing innovation with compliance, ensuring that your financial institution remains secure and trustworthy.

Session 1 – The Money Matrix: Protecting Financial Data With Strategies for Enhanced Privacy
Wednesday, January 21, 2026, from noon to 1 p.m. ET
Session 1 recording

In an era where financial privacy is increasingly a focus for regulators and consumer litigation, ensuring the privacy of sensitive financial information is paramount. Join us for an insightful webinar exploring the latest trends, challenges, and solutions in financial data privacy.

Key Topics:

- **Watch Out for Agents**: Gain insights into the current threats to the privacy of financial data and common pitfalls that can pose privacy risks to that data.
- **Down the Rabbit Hole**: Explore the evolving legal and regulatory environment and learn how to comply with key financial data protection laws, regulations, and standards.
- **Guidance From the Oracle**: Learn practical strategies and best practices for protecting the privacy of financial data, including assessing data sources, data uses, access, disclosures, consumer rights, and retention.
- **In the Real World**: Hear from our speakers about successful implementation of financial privacy measures and lessons learned from the past.

Session 2 – The Money Matrix Reloaded: Deprogramming Cyber Challenges for Financial Institutions
Wednesday, February 11, 2026, from noon to 1 p.m. ET
Session 2 recording

As financial data breaches become more common and more costly, safeguarding sensitive information is more critical than ever. Join us for an insightful webinar exploring the latest trends, challenges, and solutions in financial data security.

Key Topics:

- **What Is the Matrix?**: Explore the complexities of state breach notification requirements, which have different implications and requirements for the financial services industry.
- **Monitoring for Sentinels**: Many breaches affecting the financial services industry involve service providers, and they present special challenges.
- **Protecting Zion**: Learn about recent developments in cybersecurity requirements for the financial services industry.

Session 3 – The Money Matrix Revolutions: Is AI "the One" for Financial Institutions?

Wednesday, March 4, 2026, from noon to 1 p.m. ET

Register Here

AI holds both promise and peril for financial institutions, which must address new risks related to AI to their information privacy and security and find ways to take advantage of how the machine intelligence revolution can be harnessed to improve efficiency and outcomes. This talk will explore the current state of AI regulatory guidance focused on financial institutions, review common implementation pitfalls and strategies, and provide a rundown on the risks (both security and operational) of AI technologies.

Key Topics:

- **EMP**: How to defeat AI threats and mitigate against the risks of AI.
- **I Know Kung Fu**: How AI governance can empower your organization to harness AI to its fullest potential.
- **There Is No Spoon**: A review of the nuances around AI tool classification.
- **Walking the Path**: Walkthrough of existing requirements under AI state laws.

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