

Speaking Engagements | October 30, 2025 | 1:00 PM - 2:30 PM ET

Prepackaged and Prenegotiated Chapter 11 Reorganizations: Debtor and Creditor Strategies

Webinar

SPEAKERS

Alex R. Rovira

Troutman Pepper Locke Bankruptcy and Restructuring Partner, Alex Rovira will be joined by Denton's Van C. Durrer, and Lewis Brisbois's Rafael X. Zahralddin-Aravena to present "Prepackaged and Prenegotiated Chapter 11 Reorganizations: Debtor and Creditor Strategies" in collaboration with BARBRI Webinars. The program will take place on Thursday, October 30th, 2025 from 1:00pm to 2:30pm ET.

This webinar explores the efficiency of prepackaged and prenegotiated Chapter 11 plans, highlighting their potential to reduce time and costs compared to traditional filings. It emphasizes the importance of careful strategy execution to comply with Bankruptcy Code provisions and discusses the role of restructuring support agreements in facilitating debtor exits. The panel of restructuring attorneys will provide insights into the benefits, risks, and negotiation strategies for these plans, focusing on current contentious issues like valuation and credit bidding.

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