

Firm Events | April 30, 2024 | 12:00 PM - 3:00 PM ET

Private Equity CFO Association April Meeting

Troutman Pepper Berywn Office 400 Berwyn Park 899 Cassatt Road Berwyn, PA 19312

SPEAKERS

Morgan Klinzing | Theodore D. Edwards

Tuesday, April 30 • 4:00 – 7:00 p.m. ET

With M&A activity slower than in recent years, sponsors and investors have looked for alternate ways to find liquidity. One solution is a continuation fund, whereby asset(s) from a prior fund are moved into a new vehicle, rather than sold to third parties. Morgan Klinzing and Theodore Edwards of Troutman Pepper and Joe Scalio of KPMG discuss general structuring considerations for continuation funds and related tax and accounting considerations during the PECFOA meeting on April 30, 2024 in Berwyn, Pennsylvania.

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