

Podcasts | April 29, 2024

T+1 Settlement & Equity Award Tax Withholding

The Pay & Proxy Podcast

SPEAKERS

[Sheri P. Adler](#)

Troutman Pepper Partner Sheri Adler recently joined Meredith Ervine on *The Pay & Proxy Podcast* from Compensation Standards, to discuss the upcoming shift to T+1 settlement and the impact on equity award tax withholding. [The podcast can be accessed here](#). Topics discussed include:

- When tax becomes due for common types of equity awards;
- Withholding methods for employers;
- Employer responsibilities for depositing federal income tax withheld;
- Potential penalties for a failure to timely deposit;
- New timing for depositing tax following the shift to T+1 settlement;
- Actions and considerations before the May 28 effective date of T+1 settlement.

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