

Trends in Midstream M&A

SPEAKERS

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Join Bill Swanstrom and Jennie Simmons as they unpack the latest developments in midstream mergers and acquisitions, including deal activity trends, market drivers, the impact of private equity, and the evolving commercial aspects of transactions. Whether you're a seasoned industry professional or new to midstream M&A, this conversation offers valuable perspectives on navigating today's dynamic market.

- 0:36 – Deal volume recap and factors behind fluctuations
- 4:05 – Strategic buyers: cash reserves and growth ambitions
- 5:05 – New entrants and “orphan” assets: a shifting buyer landscape
- 5:35 – Drivers of demand: data centers + LNG
- 6:30 – Outlook: will deal activity continue to rise?
- 7:15 – Commercial components: the importance of agreements in asset sales
- 8:05 – Deal structure trends: cash vs. stock considerations
- 8:40 – Market caution and longer timelines

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