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Troutman Sanders Advises Southern Company on \$8.5 Billion Debt Offering

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Troutman Sanders acted as counsel to The Southern Company in a public offering of \$8.5 billion principal amount of senior notes. The offering was completed on May 24, 2016 and consisted of seven series of senior notes with maturities ranging from two years to 30 years. A portion of the proceeds of the offering will be used by Southern Company to fund the purchase price of its pending acquisition of AGL Resources, Inc.

Troutman Sanders has advised Southern Company in the areas of regulatory, tax, corporate disclosure and finance matters relating to Southern Company's proposed purchase of AGL Resources, which was announced last summer.

The Troutman Sanders team assisting Southern Company includes partners Kevin Greene, Eric Koontz, Roger Reigner, Bob Edwards, Brandon Marzo and Frank Schiller, along with of counsel Amie Broder and associates Erin Reeves McGinnis, Allison Will and Melissa Oellerich.

About Troutman Sanders

With a diverse practice mix, workforce and footprint, Troutman Sanders has cultivated its reputation for a higher commitment to client care for over 120 years. Ideally positioned to help clients across sectors realize their business goals, the firm's 650 attorneys transact for growth, resolve mission-threatening disputes and navigate complex legal and regulatory challenges. See troutman.com for more information.

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