

## Adam F. Jachimowski

Partner

New York

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Adam has worked with his clients, ranging from the largest financial institutions to smaller trust providers, on not only their day-to-day transactions but to build and develop their business.

### OVERVIEW

Adam represents financial institutions and investment funds serving as trustees, collateral agents, depositaries and escrow agents in a broad range of financing and restructuring transactions. He regularly advises clients concerning various sophisticated secured and unsecured debt offerings, as well as on syndicated loans and project finance matters.

### REPRESENTATIVE MATTERS

#### Municipal and Corporate Bond Offerings

- Represented a financial institution acting as trustee in connection with the issuance of \$8 billion notes, €750 million notes and £700 million notes by a U.S.-based drugstore chain.
- Represented a financial institution acting as trustee and paying agent in connection with several municipal bond offerings for various projects including municipalities, bridge authorities, universities and public facilities, including public aquariums and zoos.
- Represented a financial institution acting as trustee and collateral agent in connection with the issuance by a Canadian salt manufacturer of \$220 million of its senior secured notes.
- Represented a financial institution acting as trustee and collateral agent in connection with various secured bond offerings by a telecommunications company and subsequently acted as litigation counsel in connection with disputes arising between the company and investors.
- Represented a financial institution acting as trustee in connection with the issuance of \$1 billion of the guaranteed notes by one of the largest coal producers in China.
- Represented a financial institution acting as collateral agent in connection with the \$1.4 billion refinancing of a major automaker's term and revolving credit facilities and issuance of \$3.2 billion of notes by the company in connection with the prior bailout by the U.S. government.

#### Loan Administration and Project Finance

- Represented a financial institution acting as administrative agent and collateral agent in connection with a \$70 million term loan to a coal mining company.
- Represented a financial institution acting as administrative agent and collateral agent under a \$150 million revolving credit facility and as collateral agent in connection with the offering of \$800 million of senior secured notes for a casino and resort.
- Represented a financial institution acting as collateral agent and depository agent in connection with a series of project finance transactions for a cleantech energy producer.
- Represented a financial institution acting as administrative agent and collateral agent in connection with an initial \$20 million term loan to the manufacturer of high-performance materials and subsequent transactions.

## **Structured Finance**

- Representation of a registered investment advisor acting as collateral manager, auction agent and liquidation agent in connection with various CDO transactions with an aggregate principal balance in excess of \$10 billion.
- Representation of trustees in connection with various securitizations including auto loans and private student loan programs.
- Representation of a financial institution acting as fiscal and paying agents in several international commercial paper and certificate of deposit programs.

## **Bankruptcy, Restructuring, and Workout Matters**

- Represented a financial institution acting as collateral agent and trustee in the largest bank backed debtor-in-possession financing in history.
- Represented a film distribution company in connection with the foreclosure and ultimate public sale of a catalog of classic and independent films.
- Represented a hedge fund in the purchase of the assets of a publicly held manufacturing company in a Section 363 bankruptcy sale and the subsequent restructuring of the assumed debt.
- Represented a financial institution acting as trustee and agent in connection with various transactions relating to the Lehman Brothers Inc.'s bankruptcy and related proceedings.
- Represented the U.S. and Mexican units of a financial institution acting as trustee and collateral agent in connection with a Mexican bankruptcy proceeding and restructuring of the Mexican issuer's senior secured notes

## **TOP AREAS OF FOCUS**

- [Bankruptcy + Restructuring](#)
- [Corporate Trust + Agency Services](#)
- [Finance + Banking](#)

## **ALL AREAS OF FOCUS**

- [Bankruptcy + Restructuring](#)
- [Corporate Trust + Agency Services](#)
- [Finance + Banking](#)
- [Financial Services](#)
- [Financial Services Securities + Capital Markets](#)
- [Syndicated Loans](#)

## PROFESSIONAL/COMMUNITY INVOLVEMENT

- New York State Bar Association
- Association of the Bar of the City of New York
- Lawyer's Alliance for New York
- Board member, Refoundry, Inc.

## EDUCATION AND CERTIFICATIONS

### EDUCATION

- Syracuse University College of Law, J.D., 2000
- Syracuse University Martin J. Whitman School of Management, M.B.A.
- Syracuse University, B.A.

### BAR ADMISSIONS

- New York
- Connecticut

### COURT ADMISSIONS

- Supreme Court of the United States
- U.S. District Court, Southern District of New York
- U.S. District Court, Eastern District of New York
- U.S. District Court, District of Connecticut
- U.S. District Court, District of New Jersey

## MEDIA COMMENTARY

- Mentioned, "[Troutman Sanders Hires Restructuring Partner From Dorsey](#)," *Bloomberg Law Big Law Business*, June 6, 2019.