

## Brenden Dahrouge

Associate

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### OVERVIEW

Brenden represents financial institutions and investment funds serving as trustees, collateral agents, depositaries, and escrow agents in a broad range of secured and unsecured financings, including IPOs and follow-on offerings, Rule 144A/Reg S private placements, high-yield and investment grade debt, convertible notes, and liability management transactions, including tender and exchange offers and consent solicitations.

Brenden also advises banks serving as administrative agent, arranger, and lender on warehouse lending and structured credit facilities, and has experience representing clients acting as borrower, originator, and servicer in two tier, bankruptcy remote SPV structures.

### TOP AREAS OF FOCUS

- [Bankruptcy + Restructuring](#)
- [Corporate Trust + Agency Services](#)
- [Finance + Banking](#)
- [Financial Services](#)

### EDUCATION AND CERTIFICATIONS

#### EDUCATION

- Emory University School of Law, J.D., 2022
- University of North Carolina at Chapel Hill, B.A., *cum laude*, 2017

#### BAR ADMISSIONS

- New York

#### LANGUAGES

- French

## PUBLICATIONS

- Co-author, "Third Circuit – Chapter 11 Examiner Appointment Now Mandatory," *The Legal Intelligencer*, February 9, 2024.
- Co-author, "Pre-petition Payment of Insurance Proceeds Triggers Preference Recovery," *The Legal Intelligencer*, October 26, 2023.
- Co-author, "BSA Plan Triggers Denial of Abuse Claims in Rockville Center Diocese Chapter 11," *The Legal Intelligencer*, July 27, 2023.