Charles G. Miller

Counsel

Houston

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Charles represents commercial banks, borrowers, and project companies in real estate and project financings, including USDA-guaranteed loans, and advises on commercial contracts.

OVERVIEW

Charles advises commercial banks, borrowers, and project companies on real estate and project finance deals. He regularly documents and closes loans guaranteed by the U.S. Department of Agriculture, including through the Business and Industry, Community Facilities, Food Supply Chain, and Rural Energy for America programs. He also works on commercial contracts.

Charles represents clients throughout the financing process, from drafting and negotiating loan documents through closing. The loans include construction and term loans, asset-based facilities, and revolving credit and letter of credit facilities, secured by real property, equipment, and other collateral. Recent financings have involved a critical access hospital, a copper mining company, a salmon processing vessel, hydroponic greenhouses, renewable diesel plants, landfill gas conversion projects, and an electric cooperative's infrastructure.

On the energy and infrastructure side of his practice, Charles has negotiated sale and purchase agreements, distribution agreements, and equipment leases for an equipment manufacturer, and construction and subcontract agreements for an EPC contractor in renewable energy and battery storage.

Charles also has experience resolving disputes over commercial agreements and is admitted before every federal district court in Texas as well as the Fourth and Fifth Circuits.

TOP AREAS OF FOCUS

- Real Estate

EDUCATION AND CERTIFICATIONS

EDUCATION

- Vanderbilt University Law School, J.D., 1989, associate justice, Moot Court Board
- Sewanee: The University of the South, B.A., *summa cum laude*, 1986, history

BAR ADMISSIONS

- Texas

COURT ADMISSIONS

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- U.S. Court of Appeals, Fourth Circuit
- U.S. Court of Appeals, Fifth Circuit
- U.S. District Court, Southern District of Texas
- U.S. District Court, Northern District of Texas
- U.S. District Court, Eastern District of Texas
- U.S. District Court, Western District of Texas

SPEAKING ENGAGEMENTS

- Author/speaker, “Anticipating Lender Issues,” paper presented at CBI Renewable Energy Projects Conference, Denver, CO, June 2003.
- Author/speaker, “Renewable Energy Financing Incentives,” paper delivered at Center for International Legal Studies, Steamboat Springs, CO, February 2003.
- Author/speaker, “Portfolio Financings,” EPA Landfill Methane Outreach Program Conference, Washington, D.C., December 2001.

PUBLICATIONS

- Author, “United States Renewable Energy Outlook,” *International Power Finance Review*, Euromoney: London, 2003-2004.