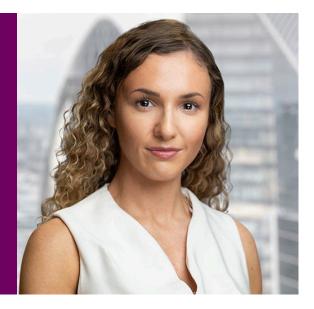


Charlotte Whitley-Roberts

Associate

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OVERVIEW

Charlotte focuses her practice on public and private mergers and acquisitions and equity capital markets transactions, including initial public offerings and reverse takeovers. She represents emerging companies and established corporations in complex transactions that drive growth and strategic development. Charlotte's background includes a strong foundation in finance, having worked as an analyst at Goldman Sachs before pursuing a legal career. This combination of financial and legal experience enables her to offer comprehensive counsel on a wide array of corporate and transactional matters.

REPRESENTATIVE MATTERS

- Assisted in representing the shareholders of Vigilance Properties, a leading security specialist, on their sale to Orbis Protect.
- Assisted in representing Novatae Risk Group, a full-service insurance brokerage, in its acquisition of Bretton Woods International.
- Assisted in representing Family Zone Cyber Safety Limited in its acquisition of Smoothwall for £75.5 million.
- Assisted in representing Close Brothers Asset Management in the acquisitions of IFA PMN Financial Management and Bottriell Adams LLP.
- Assisted in the representation of a leading talent advisory firm on the acquisitions of two UK recruitment businesses.
- Assisted in advising on Nightcap plc's strategic acquisitions of the Adventure Bar Group, Barrio Bar Group, and Dirty Martini.
- Assisted in representing BSF Enterprise plc in its acquisition of 3D Bio-Tissues Limited, a reverse takeover, and facilitated the placing and admission of the enlarged share capital to the Main Market of the London Stock Exchange.
- Assisted in representing Adriatic Metals plc in its \$102 million equity fundraising through a placing with institutional investors, a conditional equity subscription, and a subsequent US\$32 million placing.
- Assisted in representing Anemoi International Ltd in its acquisition of id4 AG.
- Assisted in representing Amicorp FS (UK) plc on its US\$120 million IPO.

TOP AREAS OF FOCUS

- Capital Markets
- Corporate Governance
- International
- Mergers + Acquisitions

ALL AREAS OF FOCUS

- Capital Markets
- Corporate
- Corporate Governance
- International
- Mergers + Acquisitions

PROFESSIONAL EXPERIENCE

• Analyst, Goldman Sachs, 2019-2020

EDUCATION AND CERTIFICATIONS

BAR ADMISSIONS

• England and Wales

PUBLICATIONS

• Co-author, "Important Update for UK Company Directors, LLP members, and PSCs – Companies House Identity Verification Requirements," Troutman Pepper Locke, October 21, 2025.