

Christine Dreyer McCay

Partner

Boston

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Christine has extensive experience in complex transactions, including multifacility credit arrangements and high-value acquisitions. She offers clients a strategic approach and an ability to navigate intricate financial landscapes.

OVERVIEW

Christine represents financial institutions, including banks, investment funds, and finance companies, as well as private equity sponsors and public and private operating companies. She assists clients with a broad range of debt financing transactions, such as syndicated senior credit facilities, second lien, mezzanine and subordinated debt financings, distressed debt investments, restructuring and recapitalization transactions, and high-yield bond issuances.

Christine understands clients' unique needs and delivers tailored solutions. With her guidance, clients have secured significant financing, restructured debt, and completed pivotal acquisitions, enhancing their financial stability and growth potential.

Christine is the managing partner of the firm's Boston office.

REPRESENTATIVE MATTERS

- Advised Table Talk Pies, a family owned food manufacturing business, in its sale to Rise Baking Company, a leading bakery manufacturer.
- Advised affiliates of Trent Capital Partners in the acquisition of Microporous, a leading manufacturer of high-performance battery separators for lead-acid batteries, and the related credit facility transaction.
- Advised an affiliate of ArcLight Capital Partners, LLC, in the acquisition of the Pride retail chain of stores and the related credit facility transaction.
- Represented ArcLight Capital Partners in its sale of Pride Convenience Holdings, LLC, which operates 31 convenience stores in highly desirable locations, to ARKO, one of the largest operators of convenience stores and wholesalers of fuel in the U.S., for a purchase price of approximately \$230 million.
- Represented Phoenix Tower International, a wireless communications infrastructure provider, in the combination, amendment, and restatement of five senior secured credit facilities into a single \$2.0 billion multifacility transaction.
- Represented KPS Mid-Cap Investments, an affiliate of KPS Capital Partners, in the acquisition of Libertas

Copper LLC (dba Hussey Copper) and the related credit facility transaction.

- Represented Lamar Advertising Company in several financing transactions, including \$1.7 billion senior secured credit facilities; a \$250 million accounts receivable securitization program; and multiple high yield debt transactions: \$600 million 3.75% notes due 2028; \$550 million 4.00% notes due 2030; \$400 million 4.875% notes due 2029; and \$550 million 3.625% senior notes due 2031.
- Advised Kofile, Inc., and its majority investor, Audax Private Equity, in its acquisition of Bizodo, Inc. (d/b/a SeamlessDocs), and the related financing transactions.
- Represented agents and arrangers in syndicated lending transactions, including a \$600 million senior secured cross-border credit facility for an international industrial supplier; a \$250 million senior secured credit facility for a wine and spirits distributor; a \$200 million senior unsecured credit facility for a public utility holding company; and multiple senior subordinated debt financings for a middle market private equity firm investing in manufacturing companies.

AWARDS

- *Latin Lawyer*, Deal of the Year (2023)
- *Proximo*, Latin American Deal of the Year (2022)
- *Massachusetts Lawyers Weekly*, Top Women of Law (2021)

TOP AREAS OF FOCUS

- Corporate
- Technology

ALL AREAS OF FOCUS

- Asset-Based Lending
- Corporate
- Mezzanine Lending
- Syndicated Loans
- Technology

PROFESSIONAL/COMMUNITY INVOLVEMENT

- Board of directors, Greater Boston Chamber of Commerce
- Member, American Bar Association
- Member, Massachusetts Bar Association
- Member, Boston Bar Association
- Participant, inaugural Greater Boston Chamber of Commerce Women's Leadership Program (2010-2011)

EDUCATION AND CERTIFICATIONS

EDUCATION

- Boston College Law School, J.D.
- Colgate University, B.A., *cum laude*

BAR ADMISSIONS

- Massachusetts

SPEAKING ENGAGEMENTS

- Speaker, "WOW: Excellence in Practice & Beyond," World Law Group, March 4, 2025.
- Speaker, "Equity and Debt Co-Investing in Lower Middle Market Financing Transactions," Small Business Investor Alliance, September 14, 2021.
- Speaker, "Mezzanine Finance: The 60-Minute Lawyer," MCLE, April 6, 2021.

PUBLICATIONS

- Author, "Main Street Lending Program – Federal Reserve Announces Expanded Access for Some Businesses While Affiliation Rules Restrict Access for Others," Locke Lord QuickStudy, June 9, 2020.
- Author, "Help for Main Street: Borrower Certifications and Covenants for the Main Street Lending Program," Locke Lord QuickStudy, June 8, 2020.
- Author, "Help for Main Street: Lender Certifications and Covenants for the Main Street Lending Program," Locke Lord QuickStudy, June 8, 2020.
- Author, "Help for Main Street: Federal Reserve Bank of Boston Provides Updated Information on Main Street Lending Program," Locke Lord QuickStudy, May 29, 2020.
- Author, "Main Street Lending Program Updates Respond to Market Input but Leave Unsolved Problems," Locke Lord QuickStudy, May 6, 2020.
- Author, "Help for Main Street: Federal Reserve Provides Additional Guidance on Main Street Lending Program," Locke Lord QuickStudy, May 1, 2020.
- Author, "What We Know and What is Ahead: COVID-19 Financial Assistance," Locke Lord QuickStudy, April 21, 2020.
- Author, "Help for Main Street: Treasury Department and Federal Reserve Announce Main Street Lending Facilities for Small and Mid-Sized Businesses (including Nonprofits)," Locke Lord QuickStudy, April 10, 2020.
- Author, "Help for Mid-Sized Businesses: Congress Provides for Implementation of New Direct Loan Program to Eligible Mid-Size Borrowers in CARES Act," Locke Lord QuickStudy, April 2, 2020.