

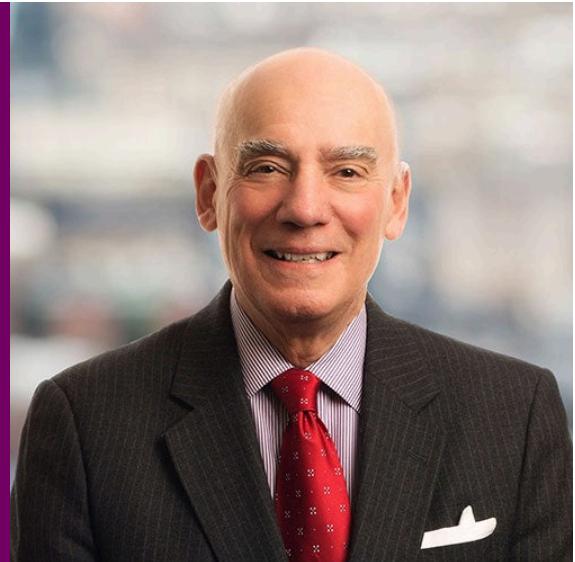
Edward C. Toole, Jr.

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OVERVIEW

Edward is a fellow of The Pepper Center for Public Service. The Pepper Center draws on the talents of the firm's retired partners and senior attorneys to wrestle with tough problems facing our communities. Through the Center, these attorneys study, analyze, and work to resolve problems that affect the lives of people in our communities.

REPRESENTATIVE MATTERS

- Penn Central Transportation Company, Reading Company, Lehigh Valley Railroad Company, and Central of New Jersey Railroad Company – Co-counsel, Committee of Interline Railroads, Bankruptcy Reorganizations.
- Windsor Communications Group, Inc. – Counsel for the Debtor (Chapter 11).
- UNR Industries, Inc. – Counsel for Defense Committee (Chapter 11).
- Video East, Inc. – Counsel for the Debtor (Chapter 11).
- Alan Wood Steel Company – Counsel for Secured Creditor (Chapter 11).
- Leedy Mortgage Company – Counsel for Institutional Lenders (Chapter 11).
- Gerards, International Corporation – Counsel for the Debtor (Chapter 11).
- New York City Shoes, Inc. – Counsel for the Debtor (Chapter 11).
- FAMCO – Counsel for Creditors' Committee (Chapter 11).
- Nicolet, Inc. – Counsel for the Debtor (Chapter 11).
- Metro Transportation Co. – Counsel for Official Committee of Creditors (Chapter 11).
- Catawissa Corp. – Counsel for Creditors (Chapter 7).
- Bank of New England – Regional Workout Counsel.
- Berwick Associates – Counsel for the Debtor (Chapter 11).
- Knecht, Inc. – Counsel for Specific Creditors (Chapter 11).
- R. Grace Inc. – counsel for specific creditors.
- Coach USA, Inc. – counsel for specific creditors.
- Philadelphia Energy Solutions – counsel for specific creditors.

PROFESSIONAL/COMMUNITY INVOLVEMENT

- Hearing Committee member, Disciplinary Board of the Supreme Court of Pennsylvania
- Court-appointed mediator, principally for the U.S. Bankruptcy Courts for the District of Delaware, and the Eastern District of Pennsylvania
- Court-appointed arbitrator for the Philadelphia Court of Common Pleas, and for the Eastern District of Pennsylvania

EDUCATION AND CERTIFICATIONS

EDUCATION

- Villanova University Charles Widger School of Law, J.D., 1967, contributing author, *Villanova Law Review*
- La Salle University, B.S., 1959

BAR ADMISSIONS

- Pennsylvania

COURT ADMISSIONS

- Supreme Court of the United States
- U.S. Court of Appeals, Third Circuit
- U.S. District Court, Middle District of Pennsylvania
- U.S. District Court, Eastern District of Pennsylvania

CLERKSHIPS

- Hon. John Morgan Davis, 1967-1969