Gregory Parisi

Partner

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With more than 25 years of experience, Greg focuses on capital markets transactions, mergers and acquisitions, securities law and exchange compliance, public disclosure obligations, corporate governance, and commercial matters. Greg represents public and private companies in a variety of industries, with substantial experience representing financial institutions and fintech and other financial services companies. Greg often serves as principal outside counsel for his clients.

OVERVIEW

Greg leverages his broad experience and pragmatic approach, bringing a wealth of knowledge, business insight and practical problem-solving skills to efficiently manage transactions and advise clients in an evolving legal landscape. He combines his corporate and transactional experience with a robust knowledge of bank regulatory issues to provide valued legal solutions for financial institutions, financial technology companies and other businesses. Greg often works closely with clients to design and implement internal policies and procedures and contractual safeguards in commercial arrangements in connection with corporate and regulatory requirements and risk management best practices.

Greg leads transactions across the business cycle, from venture financings and private placements to public offerings and from asset acquisitions and sales to significant public company mergers. He advises both issuers and underwriters in securities offerings.

Greg also enjoys supporting a variety of pro bono clients and has focused on providing practical education to at-risk individuals on the responsible use of credit.

REPRESENTATIVE MATTERS

- Advised issuers in more than $30 billion in debt capital markets offerings.
- Advised issuers and underwriters in more than 40 public and private debt and equity offerings, including those involving common stock, preferred stock, senior and subordinated debt, secured bonds, trust preferred securities, and convertible securities.
- Advised issuers and underwriters in connection with initial public offerings (IPOs), shelf takedowns, registered direct offerings, private placements, dividend reinvestment and stock purchase programs, at-the-market offerings (ATMs), medium-term notes programs (MTNs), and other continuous offering programs.
- Advised as buyer’s or seller’s counsel on more than 40 whole bank mergers and branch and portfolio

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acquisitions and divestitures.

- Advised on multiple acquisitions and dispositions of registered investment advisors, broker-dealers and insurance agencies.
- Advised multiple banks on commercial partnerships with and investments in nonbank lenders and fintechs.
- Advised on numerous transactions involving debt tender offers, exchange offers and redemptions.
- Advised on multiple commercial paper programs for lenders and other issuers.
- Advised on private equity recapitalizations involving the preservation of deferred tax assets, regulatory control avoidance and other complex issues.

AWARDS

- *Legal 500 United* States: Finance: Capital Markets: Debt Offerings: Advice to Insurers (2026), Finance: Financial Services Regulation: Banking (2026), Finance: Financial Services: Regulatory, (2011, 2015-2017); Finance: Capital Markets: Debt Offerings (2015)
- Thomson Reuters Stand-out Lawyer (2017-2018, 2021-2023) – independently rated lawyers

TOP AREAS OF FOCUS

- Financial Services
- Payments + Financial Technology

ALL AREAS OF FOCUS

- Banking + Financial Services Regulation
- Community Banking
- Financial Services
- Payments + Financial Technology

EDUCATION AND CERTIFICATIONS

EDUCATION

- Georgetown University Law Center, J.D., 1999
- University of Richmond, B.A., 1995

BAR ADMISSIONS

- District of Columbia
- Virginia

SPEAKING ENGAGEMENTS

- Speaker, 2026 Public Company Seminar, Troutman Pepper Locke, October 29, 2026.
- Speaker, “Strengthening Board Leadership,” Bank Director’s Bank Board Forum, September 8, 2025.
- Speaker, Troutman Pepper’s 2024 Public Company Seminar, October 24, 2024.
- Speaker, “Universal Proxy Rules and Delaware General Corporation Law Changes,” 2022 Public Company

Seminar, Troutman Pepper, December 8, 2022.

- Presenter, “ESG Roadmap: Requirements, Best Practices and Trends,” Bank Board Training Forum, September 13, 2021.
- Co-presenter, “SEC Reporting Refresher,” Virginia Bankers Association 2019 CFO Conference, August 27, 2019.
- Presenter, “Securities Regulation 101,” 2019 Troutman Sanders Legal Update, Charlotte, February 2019.
- Presenter, “The Case to Remain Independent,” Bank Director’s Acquire or Be Acquired Conference, January 2019.
- Presenter, “2019 Proxy Season for Financial Institutions,” Troutman Sanders Webinar Series, December 2018.

PUBLICATIONS

- Co-author, “Fed Moves to Overhaul Bank Supervision Structure, Signals Further Deregulatory Steps Ahead,” *Financial Services Hub*, October 14, 2026.
- Co-author, Federal Banking Agencies Expand 18-Month Examination Cycle for Small Institutions, *Financial Services Blog*, September 14, 2026.
- Co-author, “OCC and FDIC Issue Joint Proposed Rule Overhauling and Narrowing Community Reinvestment Act Rules,” *Financial Services Blog*, August 6, 2026.
- Co-author, “Federal Regulators Lower CBLR to 8% and Expand Grace Period,” *Financial Services Blog*, May 4, 2026.
- Co-author, “Federal Agencies Propose Streamlined, More Risk Sensitive Framework to Modernize Bank Capital Framework,” *Financial Service Blog*, March 30, 2026.
- Co-author, “The Practical Implications of New FDIC Stablecoin Measures,” *Law360*, March 13, 2026.
- Co-author, “FDIC Proposes Stablecoin Rule Opening a Pathway for Bank Issued Tokens,” *Financial Services Blog*, December 30, 2025.
- Co-author, “OCC Proposes Simplified CRA Strategic Plan Form for Community Banks,” *Financial Services Blog*, December 22, 2025.
- Co-author, “The Fed’s New Supervisory Operating Principles Reveal a “Risk-First” Shift,” *Financial Services Blog*, November 24, 2025.
- Co-author, “Federal Banking Regulators’ Proposed Rulemakings on Reputation Risk and Unsafe Practices,” *Financial Services Blog*, October 9, 2025.
- Co-author, “OCC’s New Initiatives to Ease Regulatory Burden on Community Banks,” *Financial Services Blog*, October 8, 2025.
- Co-author, “Federal Banking Agencies Propose Rescission of 2023 CRA Final Rule and Reinstatement of 1995 CRA Regulations,” *Financial Services Blog*, July 17, 2025.
- Co-author, “Troutman Pepper Locke Advises Performance Trust Capital Partners, LLC in Chesapeake Financial Shares, Inc.’s $25 Million Subordinated Notes Offering,” *Financial Services Blog*, March 10, 2025.
- Co-author, “Preparing for the FDIC’s Final Enforceable Guidelines on Corporate Governance and Risk Management: State Nonmember Banks with Assets Above — and Potentially Also Below — $10 Billion Take Note ,” *Troutman Pepper Financial Services*, October 28, 2024.
- Co-author, “FDIC and OCC Finalize New Guidelines on Bank Mergers,” *Troutman Pepper Financial Services*, September 18, 2024.
- Co-author, “FDIC Proposes Special Assessments to Recover Cost of Protecting Uninsured Depositors Amidst Bank Closures,” *Troutman Pepper*, May 11, 2023.
- Co-author, “FDIC Recommends Deposit Insurance Reforms to Better Protect Businesses,” *Troutman Pepper*, May 3, 2023.
- Co-author, “New Virginia Law Permits Banks to Provide Virtual Currency Custody Services,” *Troutman Pepper*,

April 13, 2022.

- Co-author, "FDIC Makes Bank Merger Policy a Priority This Year," *Troutman Pepper*, February 15, 2022.
- Co-author, "NCUA Finalizes Amendments to Subordinated Debt Issuance Regulations," *Troutman Pepper*, January 4, 2022.
- Co-author, "The FDIC's Focus on Regulatory Technology: Rapid Phase Prototyping Competition and Tech Sprint Programs," *Troutman Pepper*, December 9, 2021.
- Co-author, "Key Takeaways for Regional and Community Banks from the Federal Reserve's April 2021 Supervision and Regulation Report," *Troutman Pepper*, May 13, 2021.
- Co-author, "The FDIC's Rapid Phased Prototyping Competition," *The Banking Law Journal*, May 2021.
- Co-author, "Trend of Fintech Companies Seeking U.S. Banking Licenses Continues," *Troutman Pepper*, March 26, 2021.
- Co-author, "The FDIC's Rapid Phased Prototyping Competition," *Troutman Pepper*, January 29, 2021
- Co-author, "FDIC's Final Rule on Brokered Deposits Adds Clarity to Fintech Partnerships and Other Common Arrangements," *Troutman Pepper*, December 21, 2020.
- Co-author, "OCC Proposes New Rule on Fair Access to Banking Services," *Troutman Pepper*, December 4, 2020.
- Co-author, "SEC's New Exempt Offering Rules: Demo Days and Testing the Waters — All Glister No Gold?," *Troutman Pepper*, November 25, 2020.
- Co-author, "The One-Two Punch to Madden – FDIC, Following the OCC, Finalizes its Regulation Clarifying the Valid-When-Made Doctrine," *Troutman Sanders*, June 30, 2020.
- Co-author, "SEC Provides Guidance on Shareholder Meetings for Companies Affected by COVID-19," *Troutman Sanders*, April 8, 2020.
- Co-author, "Accounting and Financial Reporting Relief for Eligible Financial Institutions Under the CARES Act," *Troutman Sanders,* April 2, 2020.
- Co-author, "FDIC and OCC Issue Operational and Regulatory FAQs for Financial Institutions in Wake of COVID-19," *Troutman Sanders*, April 2, 2020.
- Co-author, "SEC Releases COVID-19 Disclosure Guidance for Public Companies," *Troutman Sanders*, March 26, 2020.
- Co-author, "The Federal Reserve's Final Rule for Determining Control," *Troutman Sanders*, February 11, 2020.
- Co-author, "5 Key Points From Fed's Bank Control Proposal," *Law360*, May 9, 2019.
- Co-author, "Five Things to Know: Proposed Revisions to the Federal Reserve's Control Framework," *Troutman Sanders*, May 1, 2019.
- Co-author, "SEC FinHub Publishes Framework for Investment Contract Analysis of Digital Assets," *Troutman Sanders*, April 8, 2019.
- Co-author, "Five Things to Know: SEC Adopts Final Rules on Hedging Policies," *Troutman Sanders*, December 19, 2018.
- Author, "Exchange Regulatory Improvement Act: Unintended consequences for U.S. exchange regulation," November 2017.
- Author, "Making Sense of a Wild Week in Cryptocurrency," August 2017.
- Author, "A World of Whistleblowers: What Companies Should Know About Dealing With Third Parties Going Forward," *BNA Securities Regulation & Law Report*, December 2011.

MEDIA COMMENTARY

- Mentioned, "Troutman Pepper Locke Represents Burke & Herbert Financial Services in $100 Million Subordinated Notes Offering," *Financial Services Blog*, October 5, 2026.
- Mentioned, "TowneBank Acquires Old Point in $203M Deal," *Law360*, April 3, 2025.

- Quoted, “Important Considerations Surrounding the FTC Ban on Noncompete Contracts,” *Thomson Reuters*, May 20, 2024.
- Quoted, “Dodd-Frank Changes Could Nudge Midsize Banks Into Deal-Making,” *Bloomberg Law*, June 2018.
- Quoted, “When M&A Challenges a Bank’s Comfort Zone (In a Good Way),” *American Banker*, May 2018.