

Hazen H. Dempster
Retired Partner



OVERVIEW

Hazen's finance experience included asset-based loans, factoring facilities, cross-border financing, loan restructurings and workouts, debtor-in-possession loans, mezzanine loans, syndicated loans, and term and revolving loans, among others. He represented banks and other financial institutions, as well as borrowers and issuers across diverse industries, including energy and natural gas, manufacturing, paper, telecommunications, restaurant and food, retail, and media.

His lender representations focused on asset-based lending while his borrower representations focused on broadly syndicated revolving credit and term loans. His understanding of financings from both the lender and borrower perspectives enabled him to find practical solutions to issues that result in favorable outcomes for all parties to the transaction.