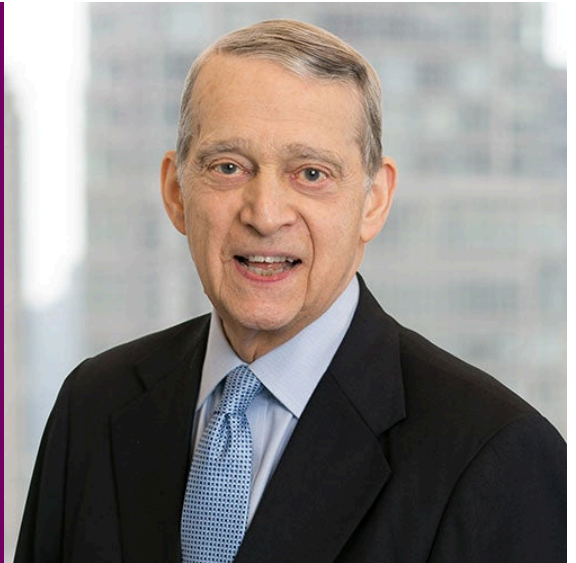


Henry I. Rothman

Retired Partner



OVERVIEW

Henry represented private and publicly traded companies, listed on the NYSE and NASDAQ. Prior to his retirement, he worked with companies engaged in a wide range of industries, including emerging companies and mature companies with revenues in excess of \$2 billion. These companies were located in the United States as well as Canada, Israel and China. His specialties included merger and acquisitions, private and public financings (debt and equity) and corporate governance. His clients included investment banks and placement agents in corporate finance transactions.

EDUCATION AND CERTIFICATIONS

EDUCATION

- Cornell Law School, J.D., 1967
- Yeshiva University, B.A., 1964