

Jason T. McCloskey

Associate

Houston

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OVERVIEW

Jason focuses his practice on representing clients in mergers and acquisitions, private equity transactions, corporate restructurings, corporate governance, and other general corporate matters. He has extensive experience across various industries, including energy, infrastructure, and insurance, with clients ranging from large corporations to private equity firms and energy companies.

REPRESENTATIVE MATTERS

- Assisted in representing Patra in its \$146 million growth investment as part of a recapitalization from FTV Capital, a sector-focused growth equity firm.
- Assisted in representing Main Street Capital Corporation in a \$20.6 million equity and debt investment to facilitate the minority recapitalization of Grand Flower Growers, LLC, and its related entities.
- Assisted in representing Pine Gate Renewables in its acquisition of a 450 MWdc solar project portfolio from Redeux Energy.
- Assisted in representing a consortium of established investors in the solar energy industry, including an affiliate of Greenbacker Capital Management, Sunstone Credit, IGS Ventures, and others, with its secured lender, Cross River Bank (CRB), in the acquisition of Sunlight Financial Holdings.
- Assisted in representing Gyrodata Incorporated in its acquisition by SLB, a global technology company.
- Assisted in representing Race Rock Infrastructure in its acquisition of Highway Safety LLC (formerly known as Highway Safety Corporation) and Ohio Galvanizing LLC (formerly known as Ohio Galvanizing Corporation).
- Assisted in representing Breakwater Energy Partners in its stock-for-stock sale to Select Energy Services.

AWARDS

- *Best Lawyers in America*®, Ones to Watch, Corporate Law, Energy Law (2024-2026)

TOP AREAS OF FOCUS

- Corporate Governance

- Energy
- Mergers + Acquisitions
- Private Equity

ALL AREAS OF FOCUS

- Corporate
- Corporate Governance
- Energy
- Mergers + Acquisitions
- Private Equity

EDUCATION AND CERTIFICATIONS

EDUCATION

- Washington University in St. Louis School of Law, J.D., *cum laude*, 2018, executive articles editor, *Washington University Journal of Law and Policy*
- Dallas Baptist University, B.A., *summa cum laude*, 2015, political science

BAR ADMISSIONS

- Texas