Jeremy C. Petersen

Associate

Houston

jeremy.petersen@troutman.com

D 713.226.1625



OVERVIEW

Jeremy represents clients in mergers and acquisitions, private equity transactions, corporate governance, and general corporate matters. His clients range from large corporations to private equity firms.

REPRESENTATIVE MATTERS

- Assisted in the representation of Western Midstream Partners, LP (NYSE: WES), in an offering by its subsidiary, Western Midstream Operating, LP, of $800 million in aggregate principal amount of 5.45% senior notes due 2034.
- Assisted in the representation of Western Midstream Partners, LP (NYSE: WES), in connection with an underwritten secondary public offering of 19,000,000 common units representing limited partner interests in Western Midstream Partners by affiliates of Occidental (NYSE: OXY) for gross proceeds of approximately $679.3 million.
- Assisted in the representation of Main Street Capital Corporation in its $40 million first lien, senior secured term debt, and follow-on investment in an existing portfolio company Gulf Manufacturing (GMI). The investment supports GMI’s acquisition of Maass Global Group.
- Assisted in the representation of Pelican Energy Partners in its definitive agreement to acquire GSE Solutions.
- Assisted in the representation of Terra-Ace Holdings, LLC, a portfolio company of OFS Energy Fund, in its sale of Ace Fluid Solutions to SNF.
- Assisted in the representation of ARB Midstream in a merger to create a premier growth-oriented Denver-Julesburg (DJ) midstream company.
- Assisted in the representation of Aqua Prop, LLC, in its sale to ProPetro Holding Corp.

TOP AREAS OF FOCUS

- Corporate
- Corporate Governance
- Mergers + Acquisitions
- Private Equity

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EDUCATION AND CERTIFICATIONS

EDUCATION

- Vanderbilt University Law School, J.D., Certificate of Law and Business, *Vanderbilt Journal of Entertainment and Technology Law*
- Baylor University, B.A., *magna cum laude*, 2017, philosophy and political science; University Scholars Program; Phi Beta Kappa

BAR ADMISSIONS

- Texas