

Jeremy I. Levy

Partner

Philadelphia West (Berwyn) Philadelphia

jeremy.levy@troutman.com

D 610.640.7818



Private equity firms rely on Jeremy's strategic counsel in navigating mergers and acquisitions and on his guidance regarding issues of corporate governance.

OVERVIEW

Jeremy devotes his practice primarily to mergers and acquisitions, with a particular emphasis on representing private equity sponsors and their portfolio companies. Jeremy also serves as outside general counsel to numerous companies, regularly counseling board members and senior management on the full range of legal matters, including operational, organizational, and governance matters.

Jeremy has successfully completed acquisitions and sales of companies in a wide range of industries, including business services, industrials, health care and health care services, fintech, software, professional services, retail and consumer, food and beverage, communications, and entertainment.

Jeremy is an adjunct professor at the University of Pennsylvania Carey Law School, where he teaches transactional drafting and M&A. He has also served as a guest lecturer on M&A at The Wharton School of the University of Pennsylvania. Jeremy is an active speaker, having been interviewed by media outlets, including *The Deal*, and he regularly speaks at conferences and on panels concerning M&A topics.

REPRESENTATIVE MATTERS

Private Equity Representations

- Represented **Littlejohn & Co.** in its acquisition of United Comfort Group, a leading provider of HVAC and plumbing services to residential homeowners, from its existing private equity sponsor.
- Represented **Littlejohn & Co.** in its acquisition of Ardurra Holdings, an engineering and consulting firm focusing on providing professional services in connection with large infrastructure projects, from its existing private equity sponsor and management.
- Represented **Five Arrows Capital Partners** (the U.S. private equity arm of **Rothschild Merchant Banking**) in its acquisition of The Stepping Stones Group, a national provider of multidisciplinary therapy services in school and clinical settings, and its ultimate sale to Leonard Green Partners.
- Represented **Hudson Glade** in its acquisition of ComNet Communications, a leading provider of low voltage infrastructure solutions nationwide, including structured cabling, audiovisual, and security systems, from its

founder group.

- Represented **Littlejohn & Co.** in its acquisition of Pritchard Industries, a supplier of janitorial and other services to office, industrial, and commercial buildings, as well as large residential complexes, from A&M Capital.
- Represented **Hudson Glade** in its acquisition of Quality First Home Improvement, a provider of essential home services, including roofing, windows, exterior doors, exterior coatings, concrete and gutters, from its founder group.
- Represented **Littlejohn & Co.** in its sale of GSE Environmental, Inc., a global manufacturer and supplier of geothermal membranes and other similar products for industrial use, to Solmax Group, a global competitor based in Canada.
- Represented **Five Arrows Capital Partners** in its acquisition of Juvare, LLC, a cloud-based software developer and provider, from TH Lee Partners.
- Represented **Cloverlay** in its majority investment in a Scotch whisky maker and distillery based in the U.K.
- Represented **Littlejohn & Co.** in its acquisition of PSC Industrial Services from Lindsay Goldberg.
- Represented **Five Arrows Capital Partners** in its recapitalization of Zenith American Solutions, a third-party administrator of Taft-Hartley benefit plans.
- Represented **Cloverlay** in its investment in a leading global producer of musical theater, pantomime, and immersive experiences.
- Represented **Diamond Castle Holdings** in its sale of Suture Express, a specialty distributor of sutures, mesh, and energy products to Medline.

Portfolio Company Representations

- Represented **The Stepping Stones Group**, a portfolio company of **Leonard Green** and **Five Arrows** in numerous add-on acquisitions, including the acquisition of EBS Healthcare Services from its founder.
- Represented **CuraLinc Healthcare**, a portfolio company of **Lightyear Capital** and a leader in transformative mental health care solutions in numerous add-on acquisitions.
- Represented **Pritchard Industries**, a portfolio company of **Littlejohn**, in numerous add-on acquisitions.
- Represented **Ardurra**, a portfolio company of **Littlejohn**, in several add-on acquisitions.
- Represented **Total Safety**, a portfolio company of **Littlejohn**, in connection with a series of acquisitions, including AirGas On-Site Safety from Air Liquide.
- Represented **Everway Education**, a leading assistive technology and edtech company and portfolio company of **Five Arrows** in multiple acquisitions, including the acquisition of Don Johnston Incorporated from its founders.
- Represented **Anexinet**, a portfolio company of **Marlin Equity Partners**, in connection with its sale to Mill Point Capital.
- Represented **Unit 4, N.V.**, a portfolio company of **Advent International**, in its acquisition of Three Rivers Software, a cloud-based enterprise software company focused on the education space.

Strategic Representations

- Represented **Automated Financial Systems**, a provider of commercial lending servicing software and business intelligence solutions, in its sale to a private equity firm.
- Represented **AMG N.V.** Euronext-listed metallurgical company in its acquisition of a complementary business.
- Represented **TAIT Towers**, a leading provider of live event solutions, in its sale to Providence Equity Partners.
- Represented **Star2Star Communications**, a cloud-based Unified Communications as a Service (UCaaS) provider in a joint venture with an Irish telecommunications provider.
- Represented **iPipeline**, a provider of software solutions to the life insurance industry, in its acquisition by Thoma

Bravo.

- Represented a provider of business, legal, and financial services in its acquisition of a Singapore-based business services company from the founders.
- Represented a Nasdaq-listed manufacturer of windows and doors in several strategic acquisitions of other complementary businesses.
- Represented a major television and ecommerce retailer in numerous transactions with its distributors and broadcasters.
- Represented a Nasdaq-listed contract sales and marketing business in the pharmaceutical industry in its sale of substantially all of its assets to a Euronext-listed multinational advertising and public relations company.
- Represented a provider of artisan ingredients for bakery, patisserie, and chocolate companies based in Belgium in its first acquisition of U.S. bakeries from a SIX-listed specialty foods company.
- Represented an operator of addiction treatment centers in its sale to a private equity fund.

AWARDS

- *Legal 500 United States: M&A/Corporate and Commercial: Private Equity Buyouts: Middle-Market* (up to \$500m) (2025)
- Selected for inclusion on the *Pennsylvania Rising Stars* lists (2013-2019)

TOP AREAS OF FOCUS

- Corporate
- Corporate Governance
- Mergers + Acquisitions
- Private Equity

ALL AREAS OF FOCUS

- Artificial Intelligence
- Corporate
- Corporate Governance
- Health Care Transactions
- Mergers + Acquisitions
- Private Equity

EDUCATION AND CERTIFICATIONS

EDUCATION

- University of Notre Dame the Law School, J.D., *magna cum laude*
- The University of Chicago, B.A., *general honors*, philosophy

BAR ADMISSIONS

- Pennsylvania

SPEAKING ENGAGEMENTS

- Moderator, "[At Lightning Speed: Exploring AI's Expansion into Dealmaking](#)," The 19th Annual Southeastern M&A/Private Equity Forum, October 5, 2023.
- Panelist, "[Getting the Band Together: Club Deals & Co-Investment Fundraising Are on the Rise](#)," Troutman Pepper, June 23, 2022.
- Speaker, "[Behavioral Health M&A Trends](#)," Expert Webcast, September 9, 2021.

PUBLICATIONS

- Podcast, "[State of Play in Navigating Distressed Middle Market M&A](#)," *PE Pathways*, October 30, 2025.
- Podcast, "[A New Brand of Uncertainty?](#)," *PE Pathways*, July 30, 2025.
- Podcast, "[The Demystification of Employee Retention Credits for Private Equity Deals](#)," *PE Pathways*, January 28, 2025.
- Co-author, "[FTC's New Final Rule on Noncompetes: Implications for Physician Practices](#)," *Reuters Legal News*, August 6, 2024.
- Co-author, "[Money and Power at Odds: PE Meets Increased Oversight From State AGs](#)," *Troutman Pepper*, July 12, 2024.
- "[Interest Rates and PE Deals \(Episode Three\)](#)," *Private Equity Perspectives Impact Series*, March 22, 2023.
- "[The Shifting Market for Buyers \(Episode Two\)](#)," *Private Equity Perspectives Impact Series*, March 15, 2023.
- "[A Look Back – and Ahead \(Episode One\)](#)," *Private Equity Perspectives Impact Series*, March 10, 2023.

MEDIA COMMENTARY

- Interviewed, "[Conversation on Recent RWI Challenges and Near-term Outlook with *The Deal*](#)," April 1, 2022.