Joel N. McClarty

Associate

Houston

joel.mcclarty@troutman.com

D 713.226.1140

Joel represents domestic and international clients on complex transactions, reorganizations, and restructurings in private equity, across energy, health care, supply chain, manufacturing, and media.

OVERVIEW

Joel is a corporate associate who represents domestic and international clients in a broad range of transactional matters. His practice focuses on strategic mergers and acquisitions, including asset and equity acquisitions and dispositions, joint ventures, and corporate reorganizations and restructurings. He has advised on Canadian and cross-border transactions, including for private equity sponsors and their portfolio companies. He has experience across a range of industries, including energy, health care, supply chain and logistics, manufacturing, and media.

Joel advises clients throughout the transaction lifecycle and provides strategic and commercially focused advice to his clients. He also advises on corporate governance matters, including limited partnership, shareholder and stockholder agreements, equity rights arrangements, and other agreements relating to clients' operational and commercial matters.

REPRESENTATIVE MATTERS

- Represented a seller group in a cross-border transaction involving the $275 million sale of its partnership interests in a multinational oilfield technology company.
- Represented a sponsor and its portfolio company in a successive series of add-on acquisitions of dental clinics.
- Represented a seller group in an engineering and construction company on its $115 million sale of a majority equity stake in the company to a purchaser.
- Represented a U.S. private equity fund, as Canadian counsel, on $300 million equity acquisition of a manufacturer of outdoor appliances.
- Represented a global health care technology manufacturer on a series of equity add-on acquisitions to their Canadian platform.
- Represented a vehicle dealership group on sale of its assets to a strategic acquirer for $110 million.
- Represented a global health care technology manufacturer in a cross-border transaction involving its equity acquisition of a competitor's logistics and supply chain network.
- Represented clients in connection with the court-supervised divestiture of a western Canadian logistics business to a purchaser valued at $94 million through a court-approved restructuring process.
- Represented a legal services organization on its development of an MSO platform and its acquisition and consolidation of competitors in Canada and the United States for an aggregate value of $74 million.
- Represented a junior renewable energy company on its disposition of solar assets and its related closing of an operational financing facility procured from an institutional investor.
- Represented a junior E&P company on its disposition of upstream oil and gas, and wastewater, assets to a

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strategic acquiror.

- Represented a buyer on its concurrent equity acquisition of multiple professional health care service entities and its post-closing consolidation for the purpose of a subsequent disposition to a private equity purchaser.
- Represented a media company in respect of Canadian legal matters on its $420 million debtor-led restructuring process, which included advising on the solicitation of future investments in connection with the client's restructuring and ongoing divestment of distressed assets.
- Represented an alcoholic beverage producer on a debtor-in-possession financing process involving implementation of a stalking horse asset-level bid process.
- Represented an automotive dealership group on its debtor-led corporate restructuring.
- Represented three Canadian government ministries on commercial and governance matters with respect to the ministries' financing and construction of jointly owned health care facilities with various Canadian Indigenous groups totaling $187 million.
- Represented a client on a master services construction agreement in relation to the development and construction of a health care facility valued at $88 million.

TOP AREAS OF FOCUS

- Mergers + Acquisitions
- Private Equity

ALL AREAS OF FOCUS

- Corporate
- Corporate Governance
- Mergers + Acquisitions
- Private Equity

PROFESSIONAL/COMMUNITY INVOLVEMENT

- Member, American Bar Association
- Member, Canadian Bar Association
- Member, Young Professionals, Canadian Venture Capital Association

EDUCATION AND CERTIFICATIONS

EDUCATION

- University of Saskatchewan, J.D., 2018
- University of Saskatchewan, B.Comm., 2015

BAR ADMISSIONS

- Texas
- Alberta

SPEAKING ENGAGEMENTS

- Presenter, “Estate Planning for Parents of Children with Disabilities” in partnership with Doane Grant Thornton LLP, 2019.