Kathleen M. Conlon

Counsel

Boston
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OVERVIEW

Katie focuses her practice on commercial real estate finance transactions that will be securitized through the capital markets. She has substantial experience in issuing and reviewing non-consolidation opinions, true lease opinions, and true sale opinions for bankruptcy-remote, special-purpose entities. Katie represents borrowers and lenders in mortgage and mezzanine financings of various property types, including hotels, shopping malls, office buildings, apartment complexes, and independent living facilities.

Katie also has experience representing banks and financial institutions in regulatory filings, mergers and acquisitions, lending transactions, and general corporate matters. Her practice spans multiple industries, including finance and financial services, real estate, and bankruptcy.

TOP AREAS OF FOCUS

- Capital Markets
- Finance + Banking
- Hospitality

ALL AREAS OF FOCUS

- Capital Markets
- Commercial Real Estate Lending
- Corporate
- Finance + Banking
- Hospitality

PROFESSIONAL/COMMUNITY INVOLVEMENT

- Member, American Bankruptcy Institute
- Member, American Bar Association

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- Member, Boston Bar Association
- Former member and chair, town of Milton’s Select Board (nine years)
- Elected town meeting member (32 years)
- Former chair, Milton Warrant (Finance) Committee
- Trustee, town of Milton Affordable Housing Trust
- Former board member, Beth Israel Deaconess Hospital-Milton, Inc.
- Former president, Massachusetts Select Board Association
- Former board member, Massachusetts Municipal Association

PROFESSIONAL EXPERIENCE

- Staff attorney, Massachusetts Supreme Judicial Court
- Law clerk, U.S. Bankruptcy Judge Joan N. Feeney (Ret.)

EDUCATION AND CERTIFICATIONS

EDUCATION

- Boston University School of Law, LL.M.
- Suffolk University Law School, J.D.
- Boston College, B.A.

BAR ADMISSIONS

- Massachusetts

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