Lisa R. Reidy

Counsel

Virginia Beach

lisa.reidy@troutman.com

D 757.932.9229



Lisa delivers practical, strategic legal advice and solutions to help U.S. and international companies mitigate risk, drive business objectives, and support growth.

OVERVIEW

Lisa counsels both U.S. and foreign issuers and investment banks on a broad range of corporate law matters, including corporate governance, securities regulation, securities offerings, mergers and acquisitions and other major corporate transactions. Her experience as a corporate secretary has positioned her as a trusted advisor to senior executive officers, public company boards of directors, and board committees.

Lisa's commercially focused and collaborative approach has been instrumental in helping companies achieve their business goals.

She regularly advises U.S. and foreign issuers on the following matters:

- Initial listings on the New York Stock Exchange (NYSE), the NYSE American, and the Nasdaq Stock Market (NASDAQ);
- Securities and Exchange Commission (SEC) reporting and disclosure, including Forms 10-K, 10-Q, 8-K, proxy statements, and Sections 13 and 16 compliance for domestic issuers, and Forms 20-F, 40-F, and 6-K for foreign issuers; and
- Corporate governance requirements under U.S. federal securities laws and exchange rules.

Lisa also represents U.S. and foreign issuers in a broad range of public offerings of equity and debt securities, including initial public offerings (IPOs), follow-on public offerings and secondary resale offerings. She advises foreign issuers on financings under the U.S.-Canada Multijurisdictional Disclosure System (MJDS), other cross-border public offerings, and U.S.-foreign private placements.

Lisa works with clients across a variety of industries, such as life sciences, technology, energy and renewables, mining, and financial services.

REPRESENTATIVE MATTERS

-

©2026 Troutman Pepper Locke

Advised a Delaware financial technology company in its “Up-C” reorganization transactions, initial public offering of Class A common stock for gross proceeds of $1.01 billion, listing on NASDAQ, and its SEC reporting obligations.

- Counseled a Canadian specialty pharmaceutical company in its initial public offering of common shares in the U.S, for gross proceeds of approximately $72.5 million and listing on NASDAQ, its SEC reporting obligations, and acquisition for approximately $635 million in cash.
- Represented a Canadian specialty pharmaceutical company in its SEC reporting, and capital infusion of $350 million in the form of equity, debt and a credit line and acquisition for approximately $146 million (combined market cap of approximately $400 million) in a U.S. tax inversion transaction.
- Advised a public bank holding company in its acquisition for $445.1 million, a merger that created the largest community banking institution in Virginia with over $7.2 billion in total assets.
- Counseled a UK oil and gas exploration and production company with a focus on Africa, in an underwritten rights issue of ordinary shares in the UK with a concurrent private placement in the U.S. pursuant to Rule 144A, for gross proceeds of approximately $750 million.
- Represented an energy services holding company and its subsidiaries in SEC reporting obligations. Represented subsidiary electric and natural gas utility companies in registered shelf offerings of debt securities valued up to $1.2 billion and $1 billion, respectively, and SEC reporting obligations.
- Advised an energy services holding company and its subsidiaries in SEC reporting obligations. Advised a subsidiary public utility company in a private placement of senior notes in the principal amount of $525 million pursuant to Rule 144A and Regulation S.

AWARDS

- *Virginia Super Lawyers*, Rising Star, Securities & Corporate Finance (2012-2016)

TOP AREAS OF FOCUS

- Capital Markets
- Corporate
- Corporate Governance
- International
- Mergers + Acquisitions

PROFESSIONAL EXPERIENCE

- Vice president, senior counsel – corporate and securities, assistant corporate secretary, Atlantic Union Bankshares Corporation, 2018-2022
- Judicial clerk extern, U.S. District Court for the Eastern District of Virginia, The Honorable Tommy E. Miller, Magistrate Judge, 2005

EDUCATION AND CERTIFICATIONS

EDUCATION

- William & Mary Law School, J.D., 2007, William & Mary Madrid Program
- College of William & Mary, B.B.A., *summa cum laude*, 2004
- London School of Economics and Political Science, The General Course, 2003, economics

CERTIFICATIONS AND MEMBERSHIPS

- American Bar Association, Business Law Section

BAR ADMISSIONS

- Virginia
- Georgia (Inactive)

SPEAKING ENGAGEMENTS

- Speaker, "Foreign Private Issuers' D&Os Now Subject to Sec. 16(a) Insider Reporting: Compliance Burdens, Timing, Practical Implications," BARBRI, March 17, 2026.
- Speaker, Foreign Issuer Seminar, January 27, 2026.
- Presenter, "Introduction to the Resale of Restricted and Control Securities," Georgia State Bar, Feb. 14, 2018.
- Presenter, Capital One Financial Corp. Pro Bono Clinic for Nonprofits, Richmond, Virginia, Jan. 28, 2016.
- Presenter, "United States Regulation M and FINRA Private Placement Filing Obligations," Canadian Broker-Dealers Conference, Toronto, Ontario, Feb. 19, 2015.

PUBLICATIONS

- Co-author, "SEC Proposes Optional Semiannual Reporting on Form 10-S for Public Companies," *Troutman Pepper Locke*, May 7, 2026.
- Co-author, "Update: SEC Exempts Directors and Officers of Certain FPIs From Section 16 Reporting – SEC Grants Relief Within Days of Filing Deadline" *Troutman Pepper Locke*, March 6, 2026.
- Co-author, "Update: US Insider Reporting Requirements Coming for Directors and Officers of Foreign Private Issuers – SEC Adopts Final Rules for the Holding Foreign Insiders Accountable Act," *Troutman Pepper Locke*, March 5, 2026.
- Co-author, "Update: US Insider Reporting Requirements Coming for Directors and Officers of Foreign Private Issuers," *Troutman Pepper Locke*, February 2, 2026.
- Co-author, "SEC Adopts Inline XBRL Tagging for All Public Company Filers," *Troutman Sanders*, July 11, 2018.
- Co-author, "Foreign Private Issuers Using IFRS Must Begin Submitting Financial Statements in XBRL," *Troutman Sanders*, February 21, 2018.
- Co-author, "SEC Adopts T+2 Settlement Cycle for Securities Transactions," *Troutman Sanders*, April 18, 2017.
- Co-author, "Foreign Private Issuers May Begin Submitting Their Financial Statements in XBRL," *Troutman Sanders*, March 21, 2017.
- Co-author, "SEC Releases Risk Alert and FAQs on Customer Sales of Securities," *Troutman Sanders*, October 14, 2014.