

Michael I. Harrison Partner

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Michael represents banks, finance companies, private equity sponsors, and public and private operating companies in a broad range of debt financing transactions.

OVERVIEW

Michael's practice encompasses syndicated lending transactions, second lien and subordinated debt financings, and restructuring transactions. He has extensive experience structuring and negotiating complex financial deals, working to help protect clients' interests and meet their financial goals.

Prior to joining the firm, Michael was an associate in the U.S. finance group of a London-based law firm.

REPRESENTATIVE MATTERS

- Represented agents and arrangers in a \$335 million senior secured syndicated credit facility.
- Counseled agents and arrangers in a \$400 million senior secured syndicated credit facility.
- Structured a \$70 million senior secured credit facility for a direct lending entity.
- Negotiated a \$98 million senior secured credit facility for a direct lending entity.
- Advised equity sponsors on \$190 million first and second lien credit facilities.
- Structured \$145 million of senior credit facilities for equity sponsors.
- Facilitated \$93 million of senior credit facilities for equity sponsors.

TOP AREAS OF FOCUS

- Corporate
- Mergers + Acquisitions

ALL AREAS OF FOCUS

- Corporate
- Financial Services

- Fund Finance
- Mergers + Acquisitions

EDUCATION AND CERTIFICATIONS

EDUCATION

- University of Notre Dame the Law School, J.D.
- Amherst College, B.A.

BAR ADMISSIONS

- Massachusetts
- New York