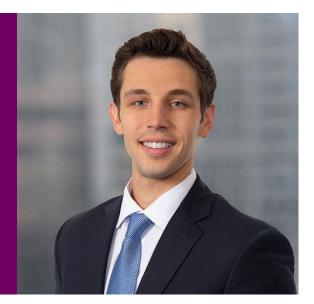


Michael T. Byrne Associate

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OVERVIEW

Mike advises private equity funds, portfolio companies and strategic purchasers and sellers in connection with M&A transactions. He also counsels both private and public companies with respect to various corporate governance and organizational matters.

Mike graduated from Villanova University Charles Widger School of Law, where he received his J.D. and served as an articles editor for the *Villanova Law Review*. Prior to attending law school, he worked in the financial services industry and obtained multiple securities licenses.

REPRESENTATIVE MATTERS

- Represented a manufacturer of high-reliability frequency control products and technical ceramics in its sale to a
 private equity acquirer.
- Represented a private equity fund in its platform acquisition of a leading provider of multidisciplinary engineering and design services.
- Represented a private equity fund in its platform acquisition of a provider of payment and fund management solutions.
- Represented a private equity fund in its platform acquisition of a leading provider of HVAC and plumbing services.
- Represented a registered investment advisor in securing a minority investment from a private equity investor.
- Represented a portfolio company of a private equity fund in its add-on acquisition of a data anonymization and clinical data services provider.
- Represented an industrial marking solutions provider in its acquisition of a laser engraving manufacturer.
- Represented a portfolio company of a private equity fund in its add-on acquisitions of multiple corporate wellness and health coaching providers.
- Represented a national grocery store chain in its acquisitions of multiple grocery stores.
- Represented a portfolio company of a private equity fund in its add-on acquisition of a promotional products

distributor.

- Represented a supplier of fasteners, door hardware, and galvanized aircraft cable in its sale to a full-service industrial distributor.
- Represented a sports software solutions provider in multiple strategic acquisitions.
- Represented a portfolio company of a private equity fund in its add-on acquisition of an e-commerce services company.
- Represented an engineering firm in its sale to a publicly traded acquirer.
- Represented a portfolio company of a private equity fund in securing a minority investment from a global software investor.
- Represented a portfolio company of a private equity fund in multiple add-on acquisitions in the promotional products space.
- Represent numerous companies in ongoing corporate governance, organizational, corporate restructuring, and contract negotiation matters.

TOP AREAS OF FOCUS

• Corporate

ALL AREAS OF FOCUS

- Corporate
- Corporate Governance
- Emerging Companies + Venture Capital
- Environmental, Social + Governance (ESG)
- Food + Beverage
- International
- Mergers + Acquisitions
- Private Equity

EDUCATION AND CERTIFICATIONS

EDUCATION

- Villanova University Charles Widger School of Law, J.D., cum laude, 2022
- Villanova University, B.A., magna cum laude, 2014

BAR ADMISSIONS

• Pennsylvania

PUBLICATIONS

• Co-author, "Silent Treatment: The Increase in Confidential Treatment Redactions in SEC Filings," 13 Wake Forest L. Rev. Online 1 (2023).