

## Nicole Davies

Associate

Houston

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Nicole assists clients with corporate transactions, focusing on mergers and acquisitions. She represents a diverse range of clients, including businesses looking to expand through strategic acquisitions and companies seeking to streamline operations through mergers.

### OVERVIEW

Nicole assists clients with corporate transactions, focusing on mergers and acquisitions. She represents a diverse range of clients, including businesses looking to expand through strategic acquisitions and companies seeking to streamline operations through mergers.

Nicole's background in finance and criminology provides a unique perspective, enabling her to offer comprehensive solutions that address both the financial and regulatory aspects of corporate transactions.

### REPRESENTATIVE MATTERS

- Assisted in the representation of Kinder Morgan in its \$1.815 billion acquisition of NextEra Energy Partners' STX Midstream.
- Assisted in the representation of Summit Midstream Partners in the sale of its Utica position for \$625 million.
- Assisted in the representation of Pinnacle Midstream in its sale to Phillips 66 for \$550 million.
- Assisted in the representation of Pelican Energy Partners in its acquisition of GSE Solutions.

### TOP AREAS OF FOCUS

- Corporate
- Mergers + Acquisitions

### EDUCATION AND CERTIFICATIONS

#### EDUCATION

- Emory University School of Law, J.D., *notes and comments editor, Emory Bankruptcy Developments Journal*,

2023

- The Ohio State University, B.S., *cum laude*, 2020, business administration (finance)
- The Ohio State University, B.A., *cum laude*, 2020, criminology

#### **BAR ADMISSIONS**

- Texas
- Ohio

#### **PUBLICATIONS**

- Co-author, "Bills' Defeat Means Brighter Outlook for Texas Renewables," *Law360*, July 10, 2025.