

Nicole Davies

Associate

Houston

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Nicole assists clients with corporate transactions, focusing on mergers and acquisitions. She represents a diverse range of clients, including businesses looking to expand through strategic acquisitions and companies seeking to streamline operations through mergers.

OVERVIEW

Nicole assists clients with corporate transactions, focusing on mergers and acquisitions. She represents a diverse range of clients, including businesses looking to expand through strategic acquisitions and companies seeking to streamline operations through mergers.

Nicole's background in finance and criminology provides a unique perspective, enabling her to offer comprehensive solutions that address both the financial and regulatory aspects of corporate transactions.

REPRESENTATIVE MATTERS

- Assisted in the representation of Kinder Morgan in its \$1.815 billion acquisition of NextEra Energy Partners' STX Midstream.
- Assisted in the representation of Summit Midstream Partners in the sale of its Utica position for \$625 million.
- Assisted in the representation of Pinnacle Midstream in its sale to Phillips 66 for \$550 million.
- Assisted in the representation of Pelican Energy Partners in its acquisition of GSE Solutions.

TOP AREAS OF FOCUS

- Corporate
- Mergers + Acquisitions

EDUCATION AND CERTIFICATIONS

EDUCATION

- Emory University School of Law, J.D., *notes and comments editor, Emory Bankruptcy Developments Journal*,

2023

- The Ohio State University, B.S., *cum laude*, 2020, business administration (finance)
- The Ohio State University, B.A., *cum laude*, 2020, criminology

BAR ADMISSIONS

- Texas
- Ohio

PUBLICATIONS

- Co-author, "Bills' Defeat Means Brighter Outlook for Texas Renewables," *Law360*, July 10, 2025.