Patrick B. Costello

Partner

New York

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OVERVIEW

Patrick regularly represents private equity firms, private companies, and public companies in a wide variety of complex business transactions, including mergers and acquisitions, divestitures, leveraged buyouts, restructurings, joint ventures, and corporate finance transactions. His experience also includes advising clients on general corporate and governance matters.

Patrick has structured, negotiated, and closed transactions for clients across a wide range of industries, including technology, life sciences, media and entertainment, manufacturing, telecommunications, infrastructure, and retail and apparel.

REPRESENTATIVE MATTERS

- Represented Adit EdTech Acquisition Corp., a special purpose acquisition company focused on businesses in the education, training, and education technology sectors, in its $276 million initial public offering.
- Represented Anthem Sports & Entertainment Corp. in its purchase of a majority interest in HDNet LLC, the parent company of U.S. television networks AXS TV (US) and HDNet Movies (US).
- Represented Journey Group in various acquisitions and dispositions of funeral home and cemetery businesses throughout the U.S.
- Represented Antarctica Capital LLC in its acquisitions of parking management companies including Lanier Parking Solutions, Icon Parking Systems, Park One, Ameripark, and Quik Park.
- Represented Uniti Group Inc. in its OpCo-PropCo partnership with Macquarie Infrastructure Partners to acquire Bluebird Network, LLC, an owner and operator of cable fiber throughout the midwest.
- Represented Capmark Financial Group Inc. in the sale of its low-income housing tax credit asset loan portfolio to Hunt Companies, Inc. in a Section 363 bankruptcy auction.
- Represented Medicinal Genomics Corporation, a private company focused on genetics-based cannabis testing and breeding technologies, in its offerings of private company equity and convertible debt.
- Represented Agencourt Bioscience Corporation in connection with its merger with Beckman Coulter, Inc.

TOP AREAS OF FOCUS

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- Corporate
- Corporate Governance
- Mergers + Acquisitions
- Private Equity

EDUCATION AND CERTIFICATIONS

EDUCATION

- The George Washington University Law School, J.D., *with honors*, 2002
- Northwestern University, B.A., 1999

BAR ADMISSIONS

- New York

PUBLICATIONS

- Co-author, "SEC Adopts Final Rules Enhancing Disclosures and Providing Additional Investor Protections Related to SPACs," *Troutman Pepper*, January 30, 2024.
- Co-author, "SEC Seeks to Enhance Disclosures and Provide Additional Investor Protections Related to SPACs ," *Troutman Pepper*, March 31, 2022.

MEDIA COMMENTARY

- Mentioned, "Troutman Pepper Advises Adit EdTech Acquisition Corp. in $276M IPO," *Troutman Pepper*, January 20, 2021.