

Raffaele Cicala

Associate

Berwyn

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OVERVIEW

Raffaele devotes his corporate practice primarily to strategic and investment mergers and acquisitions in the private equity sector. He represents private equity funds and their portfolio companies across a wide range of industries, including software and technology, life sciences, financial services, education, consulting, and manufacturing. In addition to his mergers and acquisitions practice, Raffaele advises clients on general corporate governance matters.

As part of the firm's Italian Desk, Raffaele advises and guides Italian clients through the complexities and issues arising from cross-border transactions, including those posed by the application of U.S. law and regulatory frameworks. His international experience extends to advising clients on cross-border mergers and acquisitions, joint ventures, and strategic alliances. Raffaele has helped clients navigate the intricacies of international regulatory compliance, mitigate risks, and capitalize on opportunities in the global market. His proficiency in both U.S. and Italian legal systems enables him to provide comprehensive legal solutions tailored to the unique needs of his international clients.

REPRESENTATIVE MATTERS

- Represented a NYSE-listed, global leader in the logistic platform industry in its acquisition of a company with several international subsidiaries, operating in the e-commerce shipping software industry.
- Represented a NYSE-listed, *Fortune* 500 biotechnology company in the acquisition of certain IP assets of a life sciences company.
- Represented a UK-based portfolio company of a private equity fund in its acquisition of a company operating in the education technology and learning industry.
- Represented a global engineering and architecture company in its cross-border acquisition of a project management software company.
- Represented a marketing and advertising company in its sale to a full-service digital marketing agency.
- Represented a company operating in the veterinary and medical software industry in its sale to a private equity fund specialized in software technology.
- Represented a pharmaceutical marketing and advertising agency in its sale to a private equity fund.
- Represented a private equity portfolio company in multiple acquisitions of continuing medical education events and other health care educational content.

- Represented a private equity firm in an investment in a provider of recruiting platforms for developers.
- Represented a private equity backed provider of toll and fleet management software in its acquisition of certain tax compliance software products.
- Represented a private equity fund in its acquisition of a software technology company operating in the fund management services industry.
- Represented numerous private equity and venture capital funds in various early-stage investments and other capital-raise transactions.

TOP AREAS OF FOCUS

- Corporate
- Emerging Companies + Venture Capital
- Mergers + Acquisitions
- Private Equity

PROFESSIONAL EXPERIENCE

- Judicial extern, Hon. Christopher J. Burke, United States District Court for the District of Delaware, 2020
- Foreign law clerk, Troutman Pepper Hamilton Sanders, 2018-2019
- Foreign legal intern, Troutman Pepper Hamilton Sanders, 2016-2017

EDUCATION AND CERTIFICATIONS

EDUCATION

- Drexel University Thomas R. Kline School of Law, J.D., *magna cum laude*, 2021
- University of Pennsylvania Carey Law School, LL.M., 2018, international associate editor, *Journal of International Law*
- University of Pennsylvania, The Wharton School, Aresty Institute of Executive Education, 2018, Business & Law Certificate
- University of Naples Federico II School of Law, J.D., *summa cum laude*, 2016

BAR ADMISSIONS

- Pennsylvania

LANGUAGES

- Italian

PUBLICATIONS

- Co-author, "Investment Management Update – June 2022," *Troutman Pepper*, June 2022.
- Co-author, "SEC Proposes to Amend Form N-PX," *Troutman Pepper*, October 5, 2021.