

Suzanne G. Soboeiro

Associate

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OVERVIEW

Suzanne represents lenders and borrowers in a variety of domestic and cross-border financing transactions. She represents clients in connection with secured and unsecured credit facilities, asset-based loans, acquisition financing, project financing, mezzanine lending arrangements, debt workouts, and restructuring-related matters.

Suzanne received her J.D. from Wake Forest University School of Law and received her bachelor's degree in political science and religious studies from the University of North Carolina at Chapel Hill. During law school, Suzanne was a Moot Court Member and quarterfinalist in the Leroy R. Hassell Sr. National Constitutional Law Moot Court Competition. Prior to entering law school, Suzanne served as a polling specialist for a national polling firm, where she assembled national, statewide, and local public opinion surveys.

REPRESENTATIVE MATTERS

Lenders Counsel

- Counsel to the innovation banking group of a multinational bank as administrative agent in connection with a \$45 million sponsor-backed syndicated credit facility.
- Counsel to a regional bank in connection with a \$8 million sponsor-backed acquisition financing facility.
- Counsel to a regional bank in connection with a \$15 million financing facility to an electrical contractor.
- Counsel to a national bank in connection with a \$150 million revolving credit facility to a textile manufacturer.
- Counsel to a direct lender in connection with a \$10 million term loan facility.
- Counsel to the innovation banking group of a multinational bank in connection with a \$15 million sponsorbacked acquisition financing facility.
- Counsel to the innovation banking group of a multinational bank \$25 million revolving credit facility to a cloud payment processor.

Borrowers Counsel

 Counsel to a publicly held multinational pulp and paper manufacturer in connection with a \$450 million assetbased revolving credit facility.

- Counsel to ScanSource, Inc., a publicly held value added reseller of specialty technology products, in connection with a \$500 million syndicated revolving credit facility.
- Counsel to a publicly held multinational media company in connection with term loan facilities in excess of \$130 million.
- Counsel to a consumer fintech service provider in connection with a \$10 million senior secured credit facility to finance the acquisition of credit card receivables.
- Counsel to an owner and operator of bitcoin mining facilities in connection with a \$525 million term credit facility.
- Counsel to a trade finance platform company in connection with senior and mezzanine credit facilities in excess of \$120 million.
- Counsel to an international renewable energy company in connection with construction, back leverage, and mezzanine financing for its approximately 250-megawatt wind power facility.

TOP AREAS OF FOCUS

- Asset-Based Lending
- Bankruptcy + Restructuring
- Energy
- Finance + Banking
- Technology + Venture Lending

ALL AREAS OF FOCUS

- Asset-Based Lending
- Bankruptcy + Restructuring
- Energy
- Finance + Banking
- Financial Services
- <u>Technology + Venture Lending</u>

PROFESSIONAL EXPERIENCE

- Summer associate, Troutman Sanders LLP, 2019
- Summer clerk, Guilford County District Attorney's Office, 2018
- Polling specialist, Public Policy Polling, 2016

EDUCATION AND CERTIFICATIONS

EDUCATION

- Wake Forest University School of Law, J.D., 2020
- University of North Carolina at Chapel Hill, B.A., 2017

BAR ADMISSIONS

Georgia

COURT ADMISSIONS

- Supreme Court of Georgia
- Court of Appeals of Georgia

PUBLICATIONS

• Co-author, "Is the Door Closing on Broad Third-Party Releases in Bankruptcy?," The Legal Intelligencer, February 3, 2022.