

## Suzanne G. Soboeiro

Associate

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### OVERVIEW

Suzanne represents lenders and borrowers in a variety of domestic and cross-border financing transactions. She represents clients in connection with secured and unsecured credit facilities, venture debt financing, asset-based loans, acquisition financing, project financing, mezzanine lending arrangements, debt workouts, and restructuring-related matters.

### REPRESENTATIVE MATTERS

#### *Lenders Counsel*

- Counsel to the innovation banking group of a multinational bank as administrative agent in connection with a \$45 million sponsor-backed syndicated credit facility.
- Counsel to a bank in connection with a \$10 million delayed draw term loan facility to a biotechnology company.
- Counsel to a regional bank in connection with a \$15 million financing facility to an electrical contractor.
- Counsel to a national bank in connection with a \$150 million revolving credit facility to a textile manufacturer.
- Counsel to a direct lender in connection with a \$10 million term loan facility.
- Counsel to a direct lender in connection with a \$10 million delayed draw term loan facility to a construction services company.
- Counsel to the innovation banking group of a multinational bank in connection with a \$15 million sponsor-backed acquisition financing facility.
- Counsel to the innovation banking group of a multinational bank \$25 million revolving credit facility to a cloud payment processor.

#### *Borrowers Counsel*

- Counsel to a publicly held payments and data solutions company in connection with \$900 million syndicated term loan and revolving credit facilities.
- Counsel to a publicly held multinational pulp and paper manufacturer in connection with a \$450 million asset-based revolving credit facility.

- Counsel to a publicly held multinational media company in connection with term loan facilities in excess of \$130 million.
- Counsel to a consumer fintech service provider in connection with a \$10 million senior secured credit facility to finance the acquisition of credit card receivables.
- Counsel to an owner and operator of bitcoin mining facilities in connection with a \$525 million term credit facility.
- Counsel to a trade finance platform company in connection with senior and mezzanine credit facilities in excess of \$120 million.
- Counsel to an international renewable energy company in connection with construction, back leverage, and mezzanine financing for its approximately 250-megawatt wind power facility.
- Counsel to an owner in connection with acquisitions and debt financings of residential solar portfolios.

## TOP AREAS OF FOCUS

- Asset-Based Lending
- Bankruptcy + Restructuring
- Energy
- Finance + Banking
- Technology + Venture Lending

## ALL AREAS OF FOCUS

- Asset-Based Lending
- Bankruptcy + Restructuring
- Energy
- Finance + Banking
- Financial Services
- Technology + Venture Lending

## PROFESSIONAL EXPERIENCE

- Summer associate, Troutman Sanders LLP, 2019
- Summer clerk, Guilford County District Attorney's Office, 2018
- Polling specialist, Public Policy Polling, 2016

## EDUCATION AND CERTIFICATIONS

### EDUCATION

- Wake Forest University School of Law, J.D., 2020
- University of North Carolina at Chapel Hill, B.A., 2017

### BAR ADMISSIONS

- Georgia

### COURT ADMISSIONS

- Supreme Court of Georgia
- Court of Appeals of Georgia

## **SPEAKING ENGAGEMENTS**

- Co-presenter, “*Equity Interest Pledges: Key Issues for Documentation and Enforcement*,” State Bar of Georgia, Secured Lending Seminar, March 2025.
- Co-presenter, “*Recurring Revenue Financing: Structuring, Documentation, and Financial Covenants*,” State Bar of Georgia, Secured Lending Seminar, March 2023.

## **PUBLICATIONS**

- Co-author, “Is the Door Closing on Broad Third-Party Releases in Bankruptcy?,” *The Legal Intelligencer*, February 3, 2022.